

## **Exhibit B**

**REDACTED**

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

Irving H. Picard, Esq.  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: 650 962-1987

HOME: \_\_\_\_\_

Taxpayer I.D. Number (Social Security No.)

4458

Account Number: 1EM248

THE MARCUS FAMILY LTD PTRSHIP  
STEVEN MARCUS GEN PARTNER  
1471 HOLLIDALE COURT  
LOS ALTOS, CA 94024

(If incorrect, please change)

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

\*\*\*\*\*

1. Claim for money balances as of December 11, 2008:
  - a. The Broker owes me a Credit (Cr.) Balance of \$ 2,289,806.17
  - b. I owe the Broker a Debit (Dr.) Balance of \$ \_\_\_\_\_

502180406

1

\* An additional \$ 273,549 is in linked account 1EM248-4

c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."  
If you wish to make a payment, **it must be enclosed**  
with this claim form. \$ \_\_\_\_\_

d. If balance is zero, insert "None." \_\_\_\_\_

2. **Claim for securities as of December 11, 2008:**

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

	YES	NO
a. The Broker owes me securities	<u>YES</u>	<u></u>
b. I owe the Broker securities	<u></u>	<u>NO</u>
c. If yes to either, please list below:		

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

**information regarding any withdrawals you have ever made or payments received from the Debtor.**

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	<u> </u>	✓
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	<u> </u>	✓
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	<u> </u>	✓
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	<u> </u>	✓
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	<u> </u>	✓
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	<u> </u>	✓

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? If so, give name of that broker.

NO

Please list the full name and address of anyone assisting you in the preparation of this claim form: \_\_\_\_\_

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 2-8-09 Signature Steven V. Marcus <sup>General  
Partner</sup>

Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

**BERNARD L. MADOFF**  
**INVESTMENT SECURITIES LLC**  
 New York  London  
 MADF

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

THE MARCUS FAMILY LTD PTRSHIP  
 STEVEN MARCUS GEN PARTNER

1471 HOLLIDALE COURT  
 LOS ALTOS  
 CA 94024

PERIOD ENDING  
**11/30/08**

PAGE  
**1**

YOUR ACCOUNT NUMBER  
**1-EM248-3-0**

YOUR TAX PAYMENT IDENTIFICATION NUMBER  
**\*\*\*\*\*4458**

Affiliated with  
 Madoff Securities International Limited  
 12 Berkeley Street  
 Mayfair, London W1J 8DT  
 Tel 020 7493 3222

DATE	BOUGHT OR SOLD	RECEIVED OR LONG	DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
BALANCE FORWARD								
					WAL-MART STORES INC	55•830	69•724•84	
					INTERNATIONAL BUSINESS MACHS	87•270	71•244•32	
					EXXON MOBIL CORP	72•880	220•509•12	
					INTEL CORP	14•510	48•189•12	
					JOHNSON & JOHNSON	59•580	94•437•72	
					J.P. MORGAN CHASE & CO	38•530	83•310•80	
					COCA COLA CO	44•660	51•494•32	
					MCDONALDS CORP	55•370	37•234•64	
					MERCK & CO	28•550	35•679•40	
					MICROSOFT CORP	21•810	99•635•60	
					ORACLE CORPORATION	17•300	39•951•20	
					PEPSICO INC	56•410	51•481•92	
					APPLE INC	100•780	53•232•84	
					PFIZER INC	16•940	66•017•72	
					ABBOTT LABORATORIES	54•610	49•840•32	
					PROCTER & GAMBLE CO	64•080	110•799•24	
					AMGEN INC	59•160	36•939•84	
					PHILLIP MORRIS INTERNATIONAL	43•600	52•368•00	
					BANK OF AMERICA	21•590	62•294•20	
					QUALCOMM INC	33•770	32•457•20	
					CITI GROUP INC	12•510	39•155•20	
					SCHLUMBERGER LTD	49•480	35•653•60	
					COMCAST CORP	16•510	28•598•28	
					CL A			
CONTINUED ON PAGE 2								

08-01789-cgm  
 PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

BERNARD L. MADOFF  
 INVESTMENT SECURITIES LLC  
 New York  London  
 MADE

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

THE MARCUS FAMILY LTD PARTSHIP  
 STEVEN MARCUS GEN PARTNER  
 1471 HOLLIDALE COURT  
 LOS ALTOS CA 94024

YOUR ACCOUNT NUMBER  
 1-EM248-3-0

PERIOD ENDING  
 11/30/08

PAGE  
 2

YOUR TAX PAYMENT IDENTIFICATION NUMBER  
 \*\*\*\*\*4458

Madoff Securities International Limited  
 12 Berkeley Street  
 Mayfair, London W1J 8DT  
 Tel 020 7493 6222

DATE	BOUGHT OR LONG RECEIVED OR LONG	DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	3,408		77188	AT&T INC	27	92,152.00	
11/12	864		77690	CONOCOPHILIPS	52.510	45,402.64	
11/12	576		81514	UNITED PARCEL SVC INC	52.040	29,998.04	
11/12	3,504		82016	CLASS B	16.730	58,761.92	
11/12	1,008		85840	CISCO SYSTEMS INC	29.530	29,806.24	
11/12	1,200		86342	U.S. BANCORP	73.430	88,164.00	
11/12	576		90166	CHEVRON CORP	53.160	30,643.16	
11/12	6,096		90668	UNITED TECHNOLOGIES CORP	19.630	119,907.48	
11/12	1,632		94492	GENERAL ELECTRIC CO	30.410	49,694.12	
11/12	144		94996	VERIZON COMMUNICATIONS	337.400	48,590.60	
11/12	2,016		98818	GOOGLE	29.800	60,156.80	
11/12	1,440		99320	WELLS FARGO & CO NEW	34.900	34,900	
11/12	2,200,000		21430	HEWLETT PACKARD CO	50,936	50,933.00	
11/12				U.S. TREASURY BILL DUE 2/12/2009 2/12/2009		2,198,592.00	
11/12				FIDELITY SPARTAN	DIV	4.13	
11/12				U.S. TREASURY MONEY MARKET DIV 11/12/08			
11/12	16,057	16529		FIDELITY SPARTAN	1		16,057.00
11/12	31,117	25898		U.S. TREASURY MONEY MARKET	1	31,117.00	
11/12				FIDELITY SPARTAN	DIV		
11/12				U.S. TREASURY MONEY MARKET			
11/19				DIV 11/19/08			
				CONTINUED ON PAGE 3			

BERNARD L. MADOFF  
 INVESTMENT SECURITIES LLC  
 New York  London  
 MADF

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

THE MARCUS FAMILY LTD PARTNERSHIP  
 STEVEN MARCUS GEN PARTNER

1471 HOLLIDALE COURT  
 LOS ALTOS CA 94024

11/30/08  
 1-EM248-3-0  
 YOUR ACCOUNT NUMBER  
 YOUR TAX PAYMENT IDENTIFICATION NUMBER

11/30/08  
 1-EM248-3-0  
 PAGE  
 3  
 PERIOD ENDING  
 \*\*\*\*\*4458

Attenuated with  
 Madoff Securities International Limited  
 12 Berkeley Street  
 Mayfair, London W1J 8DT  
 Tel 020 7493 6222

DATE	BOUGHT OR LONG	DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITTED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		31,117	51192	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	31,117.00	
11/19	175,000		55807	U S TREASURY BILL DUE 03/26/2009	99.926	174,870.50	
11/19	59		60231	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	59.00	
				NEW BALANCE		273,548.69	
				SECURITY POSITIONS	MKT PRICE		
	3,408		AT&T INC	28.560			
	912		ABBOTT LABORATORIES	52.390			
	624		AMGEN INC	55.540			
	528		APPLE INC	92.670			
	2,880		BANK OF AMERICA	16.250			
	1,200		CHEVRON CORP	79.010			
	3,504		CISCO SYSTEMS INC	16.540			
	3,120		CITI GROUP INC	8.290			
	1,152		COCA COLA CO	46.870			
	1,728		CONCAST CORP	17.340			
			CL A				
			CONDOPHILIPS	52.520			
	864		EXXON MOBIL CORP	80.150			
	3,024		GENERAL ELECTRIC CO	17.170			
	6,096						
			CONTINUED ON PAGE	4			

**BERNARD L. MADOFF**  
 INVESTMENT SECURITIES LLC  
 New York  London

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

**THE MARCUS FAMILY LTD PARTSHIP**  
**STEVEN MARCUS GEN PARTNER**

1471 HOLLIDALE COURT  
 LOS ALTOS  
 CA 94024

YOUR ACCOUNT NUMBER  
 11/30/08

YOUR TAX PAYMENT IDENTIFICATION NUMBER  
 \* \* \* \* \* 4458

PERIOD ENDING  
 PAGE  
 4

DATE	BOUGHT RECEIVED OR LONG	DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	144			GOOGLE	292•960		
	1•440			HEWLETT PACKARD CO	13•280		
	3,312			INTEL CORP	81•600		
	816			INTERNATIONAL BUSINESS MACHS	31•660		
	2•160			J•P• MORGAN CHASE & CO	58•580		
	1,584			JOHNSON & JOHNSON	58•750		
	672			MCDONALDS CORP	26•720		
	1,248			MERCK & CO	20•220		
	4•560			MICROSOFT CORP	16•090		
	2,304			ORACLE CORPORATION	56•700		
	912			PEPSICO INC	16•430		
	3•888			PFIZER INC	42•160		
	1,200			PHILLIP MORRIS INTERNATIONAL	64•350		
	1,728			PROCTER & GAMBLE CO	33•570		
	960			QUALCOMM INC	50•740		
	720			SCHLUMBERGER LTD	1		
	59			FIDELITY SPARTAN	26•980		
	1,008			U S TREASURY MONEY MARKET	57•600		
	576			U S BANCORP	99•971		
	175,000			UNITED PARCEL SVC INC	48•530		
	576			CLASS B			
				U S TREASURY BILL			
				DU <sup>E</sup> 03/26/2009			
				3/26/2009			
				UNITED TECHNOLOGIES CORP			
				CONTINUED ON PAGE	5		

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Attatched with  
 Madoff Securities International Limited  
 12 Berkeley Street  
 Mayfair, London W1J 8DT  
 Tel 020 7493 6222

MADF

BERNARD L. MADOFF  
INVESTMENT SECURITIES LLC  
New York  London

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

THE MARCUS FAMILY LTD PARTNERSHIP  
STEVEN MARCUS GEN PARTNER

1471 HOLLIDALE COURT  
LOS ALTOS CA 94024

YOUR ACCOUNT NUMBER  
1-EM248-3-0

YOUR TAX PAYMENT IDENTIFICATION NUMBER  
\*\*\*\*\*4458

PERIOD ENDING  
11/30/08

PAGE  
6

DATE RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
			YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES		15,842.63 13,154,647.80	

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

**BERNARD L. MADOFF**  
 INVESTMENT SECURITIES LLC  
 New York  London  
 MADF

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

**THE MARCUS FAMILY LTD PTNERSHIP**  
 STEVEN MARCUS GEN PARTNER

1471 HOLLIDALE COURT  
 LOS ALTOS CA 94024

YOUR ACCOUNT NUMBER  
 1-EM248-3-0

YOUR TAX PAYMENT IDENTIFICATION NUMBER  
 \*\*\*\*\*4458

PERIOD ENDED  
 11/30/08

PAGE  
 5

Madoff Securities International Limited  
 12 Berkeley Street  
 Mayfair, London W1J 8DT  
 Tel 020 7493 6222

DATE	BOUGHT RECEIVED ON LONG	DELIVERED ON SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	1•632 1,248 2,016			VERIZON COMMUNICATIONS WAL-MART STORES INC WELLS FARGO & CO NEW	32•650 55•880 28•890		

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

**BERNARD L. MADOFF**  
 INVESTMENT SECURITIES LLC  
 New York  London  
 MADF

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

THE MARCUS FAMILY LTD PARTSHIP  
 STEVEN MARCUS GEN PARTNER  
 1471 HOLLIDALE COURT  
 LOS ALTOS  
 CA 94024

1-EM248-4-0  
 11/30/08  
 \*\*\*\*\*4458

Attiliated with  
 Madoff Securities International Limited  
 12 Berkeley Street  
 Mayfair, London W1J 8DT  
 Tel 020 7493 6222

PAGE  
 1

DATE	BOUGHT OR LONG	DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				BALANCE FORWARD			
11/12			48	42580		15,800	139,437.00
11/12			48	46906		17,800	75,792.00
11/19			48	33010		26	124,752.00
11/19			48	37335		30	144,048.00
11/19			48	41660		3	14,448.00
11/19			48	45985		37	177,552.00
				NEW BALANCE			
				SECURITY POSITIONS			
				S & P 100 INDEX	MKT PRICE		
				DECEMBER 430 CALL	23•300		
				S & P 100 INDEX			
				DECEMBER 420 PUT	16•500		
				MARKET VALUE OF SECURITIES			
				LONG 79,200.00	SHORT 111,840.00-		